

#### **Announcement Summary**

## **Entity name**

SKIN ELEMENTS LIMITED

## **Announcement Type**

New announcement

#### Date of this announcement

Wednesday May 31, 2023

#### The +securities to be quoted are:

#### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SKNOD	OPTION EXPIRING 15-MAY-2026 DEFERRED	62,337,099	31/05/2023
SKN	ORDINARY FULLY PAID	62,337,099	31/05/2023
Refer to next page f	or full details of the announcement		



## Part 1 - Entity and announcement details

## 1.1 Name of entity

SKIN ELEMENTS LIMITED

IUO BEN IBUOSIBO IO-We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

## 1.2 Registered number type

Registration number

**ACN** 

608047794

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/5/2023



## Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Time

**Announcement Title** 

Selected Appendix 3B to submit quotation

request

29-May-2023 11:59

Update - Update - Proposed issue of

securities - SKN

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

30889880 ordinary Shares and 30889880 SKNOD Options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX	+security	code and	descri	ption

SKN: ORDINARY FULLY PAID

#### Issue date

31/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

62,337,099

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

# ASX +security code and description

SKNOD: OPTION EXPIRING 15-MAY-2026 DEFERRED

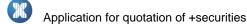
#### Issue date

31/5/2023

# Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +s	securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		7	3.41 %
1,001 - 5,000		32	15.61 %
5,001 - 10,000	0	17	8.29 %
10,001 - 100,0	000	90	43.90 %
100,001 and 0	over	59	28.78 %



#### Issue details

Number of +securities to be quoted

62,337,099

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

SKNAQ: PERFORMANCE RIGHTS CLASS B

Total number of +securities on issue

Total number of

62,000,000

SKNOD: OPTION EXPIRING 15-MAY-2026 DEFERRED 62,337,099

SKN: ORDINARY FULLY PAID 528,471,996

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	+securities on issue
SKNAH : OPTION EXPIRING 15-MAR-2024 EX \$0.12	26,000,000
SKNAS : OPTION EXPIRING 31-OCT-2025 EX \$0.05	28,000,000
SKNAP : PERFORMANCE RIGHTS CLASS A	100,000,000
SKNAG : PERFORMANCE RIGHTS	47,000,000