

Announcement Summary

Entity name

SKIN ELEMENTS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 22, 2023

The +securities to be quoted are:

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SKNOD	OPTION EXPIRING 31-MAY-2026	30,889,880	21/06/2023
SKN	ORDINARY FULLY PAID	30,889,880	21/06/2023
Refer to next page	for full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

SKIN ELEMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

IUO BEN IBUOSIBO IO-**ACN**

608047794

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation Time request

29-May-2023 11:59 Update - Update - Proposed issue of

securities - SKN

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

ℰ No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

SKN: ORDINARY FULLY PAID

Issue date

21/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

١	lumber	of +	securit	ies to	be o	patour

30,889,880

Issue currency

Issue price or consideration per +security

Total percentage of +securities held

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

SKNOD: OPTION EXPIRING 31-MAY-2026

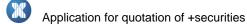
Issue date

21/6/2023

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5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

30,889,880

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

SKNOD: OPTION EXPIRING 31-MAY-2026 93,226,979

Total number of

+securities on issue

SKN: ORDINARY FULLY PAID 559,361,876

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKNAH : OPTION EXPIRING 15-MAR-2024 EX \$0.12	26,000,000
SKNAS : OPTION EXPIRING 31-OCT-2025 EX \$0.05	28,000,000
SKNAP : PERFORMANCE RIGHTS CLASS A	100,000,000
SKNAG : PERFORMANCE RIGHTS	47,000,000
SKNAQ : PERFORMANCE RIGHTS CLASS B	62,000,000