



26 June 2020

NEW SECURITIES ISSUES

Skin Elements Limited (SKN) is pleased to advise that it has completed new securities issues as follows:

The issue of 707,702 ordinary fully paid shares following conversion of \$0.03 unlisted options.

The issue of 250,000 ordinary fully paid shares pursuant to the agreement with Absolut Solutions Pty Ltd for acquisition of the Invisi-Shield sanitiser intellectual property. These shares were issued under the Company's LR7.1 capacity and cleansed under the Company's cleansing prospectus dated 12 June 2020.

In accordance with LR3.10.3, SKN will provide Appendix 3B in online form and Appendix 2A to follow.

This announcement is approved by the Board of Directors of Skin Elements Limited .

END

About Skin Elements

Skin Elements is an ASX-listed skin care company focused on the development of natural and organic skin care products, as an alternative to current chemical-based products. It has developed a portfolio of products which includes, the Soléo Organics 100% natural and organic sunscreen, pawpaw based PapayaActivs natural therapeutic skincare, the Elizabeth Jane Natural Cosmetics brand, and the Invisi Shield skin sanitiser range. The Company has completed a highly successful test marketing phase in major international markets for Soléo Organics and has regulatory approval with the USA FDA, TGA and other significant regulators. Skin Elements aims to become the number one recognised national and international sunscreen brand.

Further information is available via the Company website: <http://skinelementslimited.com>



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