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7 March 2025

ENTITLEMENT ISSUE RESULTS - OVERSUBSCRIBED

Australian biotechnology company Skin Elements Limited (ASX:SKN) (SKN, the Company) wishes to advise that its offer under its Entitlement Issue Prospectus dated 19th December 2024, raising $513,692 has now closed**.**

The Offer was for one share for every five fully paid ordinary shares held at record date together with one free new option for every share subscribed, issuing up to 171,230,552 shares and options raising $513,692 before costs.

In accordance with Appendix 7A of the ASX Listing Rules, the Company advises the following:

- The Company received entitlement acceptances for 175,728,022 new Shares and Options, which includes oversubscribed acceptances of 4,497,470 new Shares and Options raising an additional $13,492 (Oversubscribed Shares & Options)
- The Company will process the oversubscribed Shares & Options under its ASX LR 7.1 capacity.

Allotment of the new shares & options under the offer together with the oversubscribed Shares & Options will take place today.

This ASX announcement has been authorised for release by the Company Secretary, Stuart Usher.

ENDS

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About Skin Elements

Skin Elements (ASX: SKN) is an award winning Australian owned and operated ASX-listed natural biotechnology company focused on the development of its SE Formula Biotechnology. Skin Elements world leading innovative approach to research and development of plant-based and organic sourced ingredients has enabled the creation of a portfolio of all natural plant based formulations that have global applications. Its flagship formulations have delivered products that include the SuprCuvr TGA-registered, hospital-grade plant-based disinfectant, ECO-Nurture plant bio-stimulant, Soléo Organics natural and organic sunscreen, PapayaActivs natural therapeutics skincare products and the Elizabeth Jane Natural Cosmetics brand.

Further information is available via the Company website: www.skinelementslimited.com and on the Company online store: www.sknlife.com.au

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