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10 February 2025

NON-RENOUNCEABLE ENTITLEMENT ISSUE - EXTENSION OF CLOSING DATE OF OFFER

Australian natural biotechnology company Skin Elements Limited (ASX: SKN) (**Skin Elements**, the **Company**) announces that its Entitlement Issue Prospectus dated 19th December 2024 for an entitlement issue of one share for every five fully paid ordinary shares held at record date together with one free new option for every share applied for has been extended two weeks from 5pm on (WST) Friday, 14th February to 5pm (WST) on Friday, 28th February 2025.

The Company considers it appropriate to extend the closing date of the Offer to allow shareholders additional time to consider participation in the Offer.

The prospectus is available on the ASX website, www.asx.com.au, and can be accessed and **downloaded** with the **entitlement and acceptance form via the Link Market Services website** at https://events.miraqle.com/skn-offer.

A revised timetable in respect of the Offer is set out below.

	DATE
Closing Date*	Friday, 28 February 2025
Shares quoted on a deferred settlement basis from market open	Monday, 3 March 2025
Announcement of results of issue	Friday, 7 March 2025
Issue date and lodgment of Appendix 2A with ASX applying for quotation of the Shares	Friday, 7 March 2025
Trading of securities starts	Monday, 7 March 2025

* The Directors may extend the Closing Date by giving at least 3 Business Days' _notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.

If you have any questions about the terms of the Offer or how to accept, please call the Skin Elements Entitlement Offer Information Line on +61 1800 653 805 at any time between 8.30am to 5.30pm (AWST) Monday to Friday, up to the Closing Date of the Offer. Attached is the letter to eligible shareholders dispatched.

This ASX announcement has been authorised for release by the Board of Skin Elements Limited.

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For further information please contact

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About Skin Elements

Skin Elements (ASX: SKN) is an award winning Australian owned and operated ASX-listed natural biotechnology company focused on the development of its SE Formula Biotechnology. Skin Elements world leading innovative approach to research and development of plant-based and organic sourced ingredients has enabled the creation of a portfolio of all natural plant based formulations that have global applications. Its flagship formulations have delivered products that include the SuprCuvr TGA-registered, hospital-grade plant-based disinfectant, ECO-Nurture plant bio-stimulant, Soléo Organics natural and organic sunscreen, PapayaActivs natural therapeutics skincare products and the Elizabeth Jane Natural Cosmetics brand.

Further information is available via the Company website: http://skinelementslimited.com and on the Company online store: www.sknlife.com.au.