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12 March 2025.

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Australian biotechnology company Skin Elements Limited (ASX:SKN) (SKN, the Company) has completed an allotment in the Company of 4,497,470 fully paid ordinary shares in the capital of the Company (Shares) being oversubscriptions received under its Entitlement Issue Prospectus dated 19 December 2024. The securities were allotted on 7 March 2025 and included in an Appendix 2A lodged today.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

a.) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and

b.) As at the date of this notice, the Company has complied with:

i.) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

ii.) section 674 and section 674A of the Corporations Act; and

c.) as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This ASX announcement has been authorised for release by the Board.

ENDS

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About Skin Elements

Skin Elements (ASX: SKN) is an award winning Australian owned and operated ASX-listed biotechnology healthcare company focused on the commercialisation of the anti-microbial SE Formula™ through a range of natural and organic health care products. Skin Elements innovative approach to plant-based and organic personal care and skincare products has enabled the creation of a portfolio of products that have been sold and distributed across the world. Its flagship products include the SuprCuvr TGA-registered, hospital-grade plant-based disinfectant, Eco Nurture plant bio-stimulant, Invisi Shield alcohol free natural sanitiser, TGA registered Soléo Organics natural and organic sunscreen, TGA registered PapayaActivs natural therapeutics skincare and Elizabeth Jane Natural Cosmetics brand.

Further information is available via the Company website: www.skinelementslimited.com and on the Company online store: www.sknlife.com.au

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