Announcement Summary

Entity name

SKIN ELEMENTS LIMITED

Date of this announcement

Thursday March 13, 2025

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SKNAX	OPTION EXPIRING 21-FEB-2028 EX $0.01	43,333,333	13/03/2025

Refer to next page for full details of the announcement

For personal use only

Part 1 - Entity and announcement details

1.1 Name of entity

SKIN ELEMENTS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

608047794

1.3 ASX issuer code

SKN

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/3/2025

For personal use only

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

free attaching options on additional share oversubscriptions, reference appendix 2A dated today

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

For personal use only

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

SKNAX : OPTION EXPIRING 21-FEB-2028 EX $0.01

Date the +securities the subject of this notification were issued

13/3/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Additional oversubscriptions received on the entitlement issue

Issue details

Number of +securities

43,333,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

free attaching options per ordinary share subscribed for

Purpose of the issue

Other

Additional Details

In line with the entitlement issue prospectus dated 19 Dec 2024 clause 3.1

For personal use only

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKNOD : OPTION EXPIRING 31-MAY-2026	133,351,198
SKN : ORDINARY FULLY PAID	1,027,383,312

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKNAS : OPTION EXPIRING 31-OCT-2025 EX $0.05	28,000,000
SKNAU : PERFORMANCE SHARES CLASS A	100,000,000
SKNAV : PERFORMANCE SHARES CLASS B	62,000,000
SKNAX : OPTION EXPIRING 21-FEB-2028 EX $0.01	214,563,885

For personal use only

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

43333333

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No

For personal use only