



8 December 2020

New Securities Issues

Skin Elements Limited (ASX: SKN) (“Skin Elements” or the “Company”) is pleased to advise that it has completed a number of new securities issues as follows:

The issue of 5,180,633 ordinary fully paid shares following conversion of 5,180,633 SKNUOA unlisted options exercisable at \$0.03.

The issue of 200 listed options (ASX: SKNOA) with an exercise price of \$0.10 and expiry, 31 December 2020, following the successful application under the Cleansing Prospectus dated 26 November 2020 (“Cleansing Prospectus”). The Directors in accordance with the Cleansing Prospectus extended the Closing Date of the Cleansing Offers to 7 December 2020.

In accordance with LR3.10.3, an Appendix 3B in online form was lodged 26 November 2020 in respect of the listed options. An Appendix 2A in respect to each of the above issues will follow this announcement.

This announcement is authorised by the Board of Directors of Skin Elements Limited.

ENDS

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About Skin Elements

Established in 2005, Skin Elements is an award winning Australian owned and operated ASX-listed skin care company focused on the development of natural and organic skin care products. Skin Elements innovative approach to organic chemical free products has enabled the creation of a portfolio of products that has been sold and distributed across the world. Its flagship products include the Invisi-Shield® natural organic alcohol-free sanitiser and disinfectant range, the Soléo Organics 100% natural and organic sunscreen, PapayaActivs natural therapeutics skincare, and the Elizabeth Jane Natural Cosmetics brand.

Further information is available via the Company website: <http://skinelementslimited.com>

