



5 February 2020

SKIN ELEMENTS LODGES ENTITLEMENT PROSPECTUS

Australian natural skincare company Skin Elements Limited (**SKN**) is pleased to announce that it has lodged a prospectus for the fully underwritten non-renounceable pro-rata entitlement offer to existing shareholders as announced to the market on 21 January 2020.

The entitlement offer is on the basis of five (5) new shares for every nine (9) ordinary shares held at an issue price of \$0.01 per new share (**Entitlement Offer**). Shareholders will also receive one (1) new free unlisted option for every three (3) new shares, exercisable at \$0.03 each expiring on 31 December 2020. Under the Entitlement Offer, 100,479,601 shares and 33,493,200 options will be issued to raise \$1,004,796 (before costs).

The Entitlement Offer is lead managed by Titan Securities Pty Ltd and is fully underwritten by State Securities Pty Ltd.

Shareholders who hold shares at 5:00pm WST on 11 February 2020 and have a registered address in Australia, New Zealand, Hong Kong or China will be eligible to participate in the Entitlement Offer (**Eligible Shareholders**).

The proposed timetable for the Entitlement Offer is set out below. This timetable is indicative only. The Company reserves the right to amend this indicative timetable at any time, subject to the *Corporations Act 2001* (Cth) and the Listing Rules.

The Company expects to dispatch the Prospectus to Eligible Shareholders on or about 14 February 2020 and will be available on SKN's website: <http://skinelementslimited.com/>.

Natural Science by Skin Elements

32 Ord Street, West Perth
Western Australia, 6005
P 08 6311 1900
F 08 6311 1999

www.mcarthurskincare.com
www.soleoorganics.com
www.skinelementslimited.com

INDICATIVE TIMETABLE

Lodge Prospectus with ASIC	5 February 2020
Notification to Ineligible Shareholders and Optionholders	5 February 2020
Ex Date	10 February 2020
Record Date	11 February 2020 (5.00pm WST)
Prospectus Dispatched to Shareholders	14 February 2020
Entitlement Offer Opens	14 February 2020
Entitlement Offer Closes	26 February 2020 (5.00pm WST)
Announcement of Results and Notification of Shortfall	28 February 2020
Anticipated issue date of new securities and lodge an Appendix 2A with ASX	4 March 2020 (12.00pm EST)
Dispatch of Holding Statements	5 March 2020

ENDS

For further information, please contact:

Peter Malone
Executive Chairman
Skin Elements Limited
T: +61 439 430 770
E: peter@senatural.com

Media and Investor Inquiries
James Moses
Mandate Corporate
T: +61 420 991 574
E: james@manadatecorporate.com.au

About Skin Elements

Skin Elements is an ASX-listed skin care company focused on the development of natural and organic skin care products, as an alternative to current chemical-based products. It has developed a portfolio of products which includes its lead product, the Soléo Organics 100% natural and organic sunscreen, pawpaw based PapayaActiv natural therapeutic skincare, and the Elizabeth Jane Natural Cosmetics brand. The Company has completed a highly successful test marketing phase in major international markets for Soléo Organics and has regulatory approval with the USA FDA, TGA and other significant regulators. Skin Elements aims to become the number one recognised national and international sunscreen brand.

Further information is available via the Company website: <http://skinelementslimited.com>

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