



14 February 2020

SKIN ELEMENTS ENTITLEMENT ISSUE NOW OPEN

Australian natural skincare company Skin Elements Limited (**SKN**) is pleased to announce that its non-renounceable pro-rate entitlement issue is now open.

The Entitlement Offer is a fully underwritten non-renounceable pro-rata rights issue to existing shareholders at the record date of 11 February 2020 who have a registered address in Australia, New Zealand, Hong Kong or China (**Eligible Shareholders**).

The Entitlement Offer is on the basis of five (5) new shares for every nine (9) ordinary shares held at an issue price of \$0.01 per new share with attaching one (1) new free unlisted option exercisable at \$0.03 each expiring on 31 December 2020 for every three (3) new shares (**Entitlement Offer**).

Under the Entitlement Offer, 100,479,601 shares and 33,493,200 options will be issued to raise \$1,004,796 (before costs).

The Entitlement Offer is lead managed by Titan Securities Pty Ltd and fully underwritten by State Securities Pty Ltd.

The Entitlement Offer is made by way of a prospectus dated 5 February 2020 pursuant to section 713 of the Corporations Act (**Prospectus**) which has now been dispatched to Eligible Shareholders by email or post. The Entitlement Offer closes on 26 February 2020.

If shareholders have any questions regarding their entitlement they are urged to contact the Company on (08) 6311 1900 as soon as possible.

Executive Chairman Peter Malone says “Eligible Shareholders should now be receiving their Entitlement Forms and Prospectus and I encourage you to accept as soon as possible to ensure your application is received before the offer closes.

ENDS

Natural Science by Skin Elements

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About Skin Elements

Skin Elements is an ASX-listed skin care company focused on the development of natural and organic skin care products, as an alternative to current chemical-based products. It has developed a portfolio of products which includes its lead product, the Soléo Organics 100% natural and organic sunscreen, pawpaw based PapayaActiv natural therapeutic skincare, and the Elizabeth Jane Natural Cosmetics brand. The Company has completed a highly successful test marketing phase in major international markets for Soléo Organics and has regulatory approval with the USA FDA, TGA and other significant regulators. Skin Elements aims to become the number one recognised national and international sunscreen brand.

Further information is available via the Company website: <http://skinelementslimited.com>