



Announcement Summary

Entity name

SKIN ELEMENTS LIMITED

Date of this announcement

Friday December 06, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Shares Class B	62,000,000	04/12/2024
New class - code to be confirmed	Performance Shares Class A	100,000,000	04/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SKIN ELEMENTS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

608047794

1.3 ASX issuer code

SKN

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Shares Class B

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

4/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Malone	JOSAXAPTY LTD <JOSAXA SUPERFUND A/C>	50,000,000
Filippo Giglia	Colosseum Securities Pty Ltd <Giglia Super a/c>	10,000,000
Stuart Usher	MR STUART USHER + MRS JANETTE USHER <S AND J USHER S/F A/C>	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02874520-6A1234895>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02874520-6A1234895>**Any other information the entity wishes to provide about the +securities the subject of this notification**

as approved by shareholders on 29 November 2024 AGM

Issue details

Number of +securities

62,000,000

**ASX +security code**

New class - code to be confirmed

+Security description

Performance Shares Class A

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

4/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Malone	JOSAXPTY LTD <JOSAXA SUPERFUND A/C>	50,000,000
Leo Fung	Mgold Pty Ltd <DF FAMILY A/C>	25,000,000
Craig Piercy	Sovereign Equities Pty Ltd	25,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02874520-6A1234895>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02874520-6A1234895>**Any other information the entity wishes to provide about the +securities the subject of this notification**

as approved by shareholders on 29 November 2024 AGM

Issue details

Number of +securities

100,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKNOD : OPTION EXPIRING 31-MAY-2026	133,351,198
SKN : ORDINARY FULLY PAID	589,486,095

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKNAH : OPTION EXPIRING 15-MAR-2024 EX \$0.12	26,000,000
SKNAS : OPTION EXPIRING 31-OCT-2025 EX \$0.05	28,000,000
SKNAP : PERFORMANCE RIGHTS CLASS A	100,000,000
SKNAG : PERFORMANCE RIGHTS	47,000,000
SKNAQ : PERFORMANCE RIGHTS CLASS B	62,000,000
New class - code to be confirmed : Performance Shares Class B	62,000,000
New class - code to be confirmed : Performance Shares Class A	100,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2024

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