8 January 2025

NON-RENOUNCEABLE ENTITLEMENT ISSUE PROSPECTUS DISPATCHED TO SHAREHOLDERS

Australian natural biotechnology company Skin Elements Limited (ASX: SKN) (**Skin Elements**, the **Company**) is pleased to announce that its Entitlement Issue Prospectus dated 19th December 2024 for an entitlement issue of one share for every five fully paid ordinary shares held at record date together with one free new option for every share applied for has been dispatched to shareholders on 7th January 2025.

The prospectus is available on the ASX website, www.asx.com.au, and can be accessed and **downloaded** with the **entitlement and acceptance form via the Link Market Services website** at https://events.miraqle.com/skn-offer.

If you have any questions about the terms of the Offer or how to accept, please call the Skin Elements Entitlement Offer Information Line on +61 1800 653 805 at any time between 8.30am to 5.30pm (AWST) Monday to Friday, up to the Closing Date of the Offer. Attached is the letter to eligible shareholders dispatched.

This ASX announcement has been authorised for release by Stuart Usher, Company Secretary and Director, Skin Elements Limited.

ENDS

For further information please contact

Peter Malone
Executive Chairman
Skin Elements Limited
T: +61 439 430 770
E: peter@senatural.com

Media and Investor Inquiries
James Moses
Mandate Corporate
T: +61 420 991 574
E:
james@manadatecorporate.com.au

About Skin Elements

Skin Elements (ASX: SKN) is an award winning Australian owned and operated ASX-listed natural biotechnology company focused on the development of its SE Formula Biotechnology. Skin Elements world leading innovative approach to research and development of plant-based and organic sourced ingredients has enabled the creation of a portfolio of all natural plant based formulations that have global applications. Its flagship formulations have delivered products that include the SuprCuvr TGA-registered, hospital-grade plant-based disinfectant, ECO-Nurture plant bio-stimulant, Soléo Organics natural and organic sunscreen, PapayaActivs natural therapeutics skincare products and the Elizabeth Jane Natural Cosmetics brand.

Further information is available via the Company website: http://skinelementslimited.com and on the Company online store: www.sknlife.com.au.

1242 Hay Street, West Perth
Western Australia, 6005
P 08 6311 1900

www.sknlife.com.au
www.skinelementslimited.com
info@skinelementslimited.com

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7 January 2024

NON-RENOUNCEABLE ENTITLEMENT ISSUE

Dear Eligible Shareholder,

On behalf of the Directors of Skin Elements Limited (ASX: SKN) (**Company**) I am pleased to invite you to participate in the Company's recently announced pro-rata non-renounceable entitlement offer of one (1) New Share for every five (5) Shares held by Eligible Shareholders registered at the record date of 2 January 2025 (**Record Date**) at an issue price of $0.003 per New Share (together with one attaching New Option for every New Share issued) to raise approximately $513,692 (before costs) (**Offer**).

The Company lodged a prospectus containing the Offer with ASIC and ASX on 19 December 2024 which is available on the ASX website, www.asx.com.au, and can be accessed and **downloaded with the entitlement and acceptance form via the Link Market Services** website at https://events.miraqle.com/skn-offer.

All proceeds raised under the Entitlement Offer will be applied as set out in Section 3.1 of the Prospectus.

Following completion of the Offer, assuming any shortfall is subsequently placed, and the full subscription is raised (and ignoring the effects of rounding of fractional entitlements and no further Shares are issued or existing Options are exercised prior to the Record Date), the Offer will result in the issue of approximately 171,230,552 Shares and 171,230,552 Options in the Company and will raise up to approximately $513,692 (before costs). All of the Shares issued under the Offer will rank equally with the Company's existing Shares (ASX Code: SKN).

Participation in the Offer

The Entitlement Offer is being made to all shareholders of the Company named on its register of members at 5:00pm (AWST) on 2 January 2024, whose registered address is in Australia and New Zealand (**Eligible Shareholders**). You have been deemed to be an Eligible Shareholder for the purposes of the Entitlement Offer. The Offer opens on 7 January 2025, and is expected to close at 5.00pm (AWST) on 14 February 2024 (unless extended) as set out in the Prospectus.

The number of New Shares for which you are entitled to apply for under the Entitlement Offer is shown on your personalised Entitlement and Acceptance Form attached.

If you wish to participate in the Offer, please follow the instructions contained within the Entitlement and Acceptance Form or via the Link Market Services website link https://events.miraqle.com/skn-offer. If you have any queries regarding the Offer or require a hard copy of the Prospectus, please contact the Skin Elements Limited Offer Information Line on Link Market Services on +61 1800 653 805 at any time between 8.30am to 5.30pm (AWST) Monday to Friday, up to the Closing Date of the Offer.

Yours faithfully

Stuart Usher
Company Secretary